

John E. Mitchell, SBT # 00797095  
Rosa A. Shirley, SBT # 24056313  
**BAKER & McKENZIE LLP**  
Trammell Crow Center  
2001 Ross Avenue, Suite 2300  
Dallas, Texas 75201  
Tel: (214) 978-3000  
Fax: (214) 978-3099  
Email: john.mitchell@bakermckenzie.com  
rosa.shirley@bakermckenzie.com

ATTORNEYS FOR THE DEBTORS

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>IN RE:</b>	§	
	§	<b>CASE NO. 14-30699-11</b>
	§	
<b>BUFFET PARTNERS, L.P., et al.,</b>	§	<b>CHAPTER 11</b>
	§	
<b>DEBTORS.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

**NOTICE OF FILING OF STALKING HORSE PURCHASE AGREEMENT**

**PLEASE TAKE NOTICE THAT** pursuant to the Order (i) Approving the Procedures for (a) the Sale of Substantially All Assets (b) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases (c) the Establishment of Cure Amounts, (ii) Approving Form of Notice and (iii) Setting a Hearing Date for the Approval of the Sale [Dkt. No. 216] (the “Sale Procedures Order”), attached hereto is the fully executed Purchase Agreement with the Stalking Horse, with all Schedules thereto.

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<sup>1</sup> The Debtors in these chapter 11 cases are Buffet Partners, L.P. and Buffet G.P., Inc.

Dated: March 28, 2014

Respectfully submitted,

**BAKER & MCKENZIE LLP**

Trammell Crow Center

2001 Ross Avenue, Suite 2300

Dallas, Texas 75201

Tel: (214) 978-3000

Fax: (214) 978-3099

Emails: john.mitchell@bakermckenzie.com

rosa.shirley@bakermckenzie.com

By: /s/ John E. Mitchell

John E. Mitchell, SBT # 00797095

Rosa A. Shirley, SBT #24056313

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